

The board of directors of Rejlers AB (publ) comprehensive proposal regarding the authorization for the board of directors to resolve on new issue

The board of directors proposes that the shareholders' meeting resolves to authorize the board of directors to, with or without deviation from the shareholder's preferential rights, resolve on issuance of maximum 600,000 new Class B shares, at one or more occasions until the next annual general meeting. Payment shall be able to be made by cash, in kind, set-off and may otherwise be conditional. In the event of full utilization; this authorization is equivalent to a dilution of around 4.4 per cent of the capital and around 2.5 per cent of the votes. It is noted that the dilution is estimated before the ongoing rights issue. Deviation from the shareholders' preferential rights shall be allowed in order to, when necessary, enable to strengthen the financial position of the company and to enable acquisitions of companies or businesses. Upon deviation from the shareholders' preferential rights and payment in kind the subscription price shall be as close to the market value of the shares as possible.

The board of directors, the managing director, or the one that the board of directors appoint shall have the right to make small adjustments in the decision that can be deemed necessary in connection to registration.

The resolution is valid only where approved by shareholders holding at least two-thirds of both the votes cast and the shares represented at the meeting.

Stockholm, March 2017
The board of directors