

*This is an office translation. In case of any inconsistency, the Swedish version shall prevail.*

## **The board of directors of Rejlers AB (publ) comprehensive proposal regarding the authorization for the board of directors to resolve on a new share issue**

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The board of directors proposes that the shareholders' meeting resolves to authorize the board of directors to resolve on issuance of maximum 600,000 new Class B shares, at one or more occasions until the next annual general meeting. Payment shall be made by cash, in kind, set-off and may otherwise be conditional. In the event of full utilization; this authorization is equivalent to a dilution of 4.4 per cent of the capital and 2.4 per cent of the votes. Derogation from the shareholders' preferential rights shall be allowed to enable the company to issue shares in order to strengthen the financial position of the company and to enable acquisitions of companies and businesses. Upon deviation from the shareholders' preferential rights and payment in kind the subscription price shall be as close to the market value of the shares as possible.

The board of directors, the managing director or any person appointed by the board of directors, shall be authorized to make minor adjustments of the resolution which are necessary in connection with the registration.

The resolution is valid only where approved by shareholders holding at least two-thirds of both the votes cast and the shares represented at the meeting.

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Stockholm, April 2016  
*The board of directors*